



Press release

Bologna, 13 November 2013

## **IMA: closing of the sale of IMA Kilian GmbH & Co. KG**

Today IMA, through its subsidiary IMA Germany GmbH, finalised the sale of the entire investment in **IMA Kilian GmbH & Co. KG**, which manufactures **tablet press machines for the pharmaceutical, chemical and food industries**, to the German Romaco Group, a portfolio investment of the leading German private equity company Deutsche Beteiligungs AG (DBAG).

The enterprise value of the investment is 30.2 million euros, of which 17 million euros is to be paid at the time of closing, while the buyer will take on 9.2 million euros of debt and the balance will be paid by the end of 2014.

To finalise this transaction, IMA was assisted by Poggi&Associati.

**Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, tea, coffee and foods.** The Group has more than 3,300 employees, more than 1,400 of whom overseas, and can count on 22 production plants in Italy, Germany, the United Kingdom, the United States, India and China. IMA has an extensive sales network comprising 15 branches which provide sales and service in France, the United Kingdom, Germany, Austria, Spain, Poland, Russia, the United States, China, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of more than 70 countries. IMA is also participating in one joint-venture in China for production and service. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Co.ma.di.s. S.p.A., Corazza S.p.A., Gima S.p.A., Gima TT S.r.l., IMA Industries S.r.l., IMA Kilian GmbH & Co. KG, IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA North America Inc., IMA-PG India Pvt. Ltd., PharmaSiena Service S.r.l., Shanghai Tianyan Pharmaceutical Machinery Co. Ltd., Swiftpack Automation Ltd.

For further information:

Andrea Baldani - Investor Relator - tel. +39 051 783111 - e-mail: [baldania@ima.it](mailto:baldania@ima.it)

Maria Antonia Mantovani - Press Office - tel. +39 051 783283 - e-mail: [antonia.mantovani@ima.it](mailto:antonia.mantovani@ima.it)

[www.ima.it](http://www.ima.it) (Investor Relations section)