



Press release

Bologna, 3 September 2013

## **IMA: Mandarin Capital Partners sells its stake in the Company**

### **The transaction will increase IMA's free float**

I.M.A. Industria Macchine Automatiche S.p.A. would like to announce that Mandarin Capital Partners (M.C.P.) has sold its entire interest of 7.57% in the share capital of IMA (2,789,393 ordinary shares).

The procedure for order collection, as declared by M.C.P., was managed by Banca IMI S.p.A. and Equita S.I.M. S.p.A. acting as Joint Global Coordinators & Joint Bookrunners.

IMA would like to thank M.C.P. for its constructive cooperation at meetings of the Board of Directors, being convinced that interaction with institutional investors in China for the development of new projects will be strengthened by the results achieved.

M.C.P.'s representative will remain on the Board of IMA.

The fact that a prestigious investor like M.C.P. has met its objectives to the satisfaction of its shareholders, confirms once again that IMA's industrial commitment to growth through innovation and its policy of strategic acquisitions is rewarding.

Today, IMA's new corporate structure is enhanced by a greater openness to the market thanks to its higher free float.

**Established in 1961, IMA is world leader in the design and manufacture of automatic machines for the processing and packaging of pharmaceuticals, cosmetics, tea, coffee and foods.** The Group has more than 3,300 employees, more than 1,400 of whom overseas, and can count on 22 production plants in Italy, Germany, the United Kingdom, the United States, India and China. IMA has an extensive sales network comprising 15 branches which provide sales and service in France, the United Kingdom, Germany, Austria, Spain, Poland, Russia, the United States, China, Thailand and Brazil, representative offices in Central and East European countries and over 50 agencies covering a total of more than 70 countries. IMA is also participating in one joint-venture in China for production and service. **IMA S.p.A. has been listed on the Milan Stock Exchange since 1995 and in 2001 joined the STAR segment.** The following manufacturing companies are part of the IMA Group: Co.ma.di.s. S.p.A., Corazza S.p.A., Gima S.p.A., Gima TT S.r.l., IMA Industries S.r.l., IMA Kilian GmbH & Co. KG, IMA Life North America Inc., IMA Life (Beijing) Pharmaceutical Systems Co. Ltd., IMA North America Inc., IMA-PG India Pvt. Ltd., PharmaSiena Service S.r.l., Shanghai Tianyan Pharmaceutical Machinery Co. Ltd., Swiftpack Automation Ltd.

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